*We require member firms to annually report revenues received from clients for the provision of legal services, including:*

* *Fees received for legal services performed* ***for Ally Law member firms***
* *Fees received for legal services performed* ***for clients referred by Ally Law member firms***
* *Fees received for legal services, where the client relationship initially and predominantly arose from Ally Law marketing activities.*
* *Fees received for legal services based on a referral from a* ***former Ally Law lawyer or former Ally Law firm, for a period of 3 years*** *from the date on which the firm in question ceased to be a member, or the individual lawyer left the member or former member firm, whichever is earlier.*
* *Where a client is derived by a member firm as a result of the above activities, and becomes a “permanent” client of the member firm (i.e. subsequent matters arise beyond the matter originally referred),* ***fees derived from that client shall be reported indefinitely*** *from the commencement of the first subsequent matter.*

For questions, please contact [team@ally-law.com](mailto:team@ally-law.com)

**Your Firm’s Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Your Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Work *Received* by Your Firm:**

**Check here if you firm received no income from Ally Law referrals in 2017**

| **Sending member firm or company** | **Sending lawyer or individual** | **If this matter/project/file came directly from an Ally Law client, may the client contact be surveyed for satisfaction? *If yes, please provide their email address and name.*** | **Has this client used more than two Ally Law member firms? Y/N/Unknown** | **Brief description of matter or project:** | **Handling lawyer in your firm who conducted this work:** | **2017 Fees - S*pecify currency* of *payment*** | **Will this matter continue in 2018? Y/N/Unknown** |
| --- | --- | --- | --- | --- | --- | --- | --- |
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|  |  |  |  |  |  |  |  |
| **TOTAL** |  |  |  |  |  |  |  |

*Please attach additional pages as necessary.*

**Check here if your firm sent no referrals to Ally Law member firms in 2017**

**Work *Sent* by Your Firm:**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **Receiving Firm** | **Receiving Lawyer** | **Sending lawyer from your firm** | **Has this client used more than two Ally Law member firms?**  **Y/N/Unknown** | **Brief description of matter or project** | **2017 fees, if known. Specify the currency of payment.** | **Will this matter continue in 2018?**  **Y/N/Unknown** |
|  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |
| **TOTAL** |  |  |  |  |  |  |

**This report on Ally Law-related referrals sent and received between January 1, 2017 – December 31, 2017 is due March 6, 2018 by email to**

[**team@ally-law.com**](mailto:team@ally-law.com)**. Thank you!**